

Making the City of Long Beach The Environmental Showcase for the United States

-PRESENTED by IMT President DON BAIRD-

**This opportunity is a Technological ANSWER to
Southern California's mixed waste plastics crisis.**

**How? By making WASTE PLASTIC both
environmentally and fiscally sustainable.**

By investing in this internationally
proven **“IMT Three Machine
Technology Solution”**
the IMT Corporation Team is enabling
a **direct benefit to**
**ALL of our Parks, Forests,
Streams, Rivers and Oceans**
while directly helping safeguard
and protect our **current and future**
Californian food chain
and environment.

**The SINGLE LARGEST
manmade environmental
disaster that
impacts California
is the mismanagement
of dirty mixed
waste plastics.**

AT LAST, THIS MANMADE PLASTICS CRISIS HAS A TECHNOLOGICAL SOLUTION

**This is an environmentally and
financially SUSTAINABLE BUSINESS.**

**It reprocesses “Plastic Waste” into
engineer certified, multiple application
consumer and industrial products for
local and statewide consumption
with the IMT
end-of-life take-back warranty.**

**Made 100% from ALL Grades and Types of
Californian Waste Plastics**



PROPOSED SHOWCASE PLANT BUILT IN LONG BEACH

“THE SHOWCASE”

IMT REMANUFACTURING Plant Operation

beginning with a minimum of 40,000tpy output manufacturing capacity, which can be expanded to 240,000tpy or higher as and when required.

The IMT Long Beach Plant Operation can be built along side the existing

**Southeast Resources
Recovery Facility(SERRF).**

Current employees can be retrained for continued employment on site.



From SERRF to IMT Eco-Friendly Profit Generation

**Under the Long Beach IMT
Remanufacturing Plant
Operations every 10,000tpy
of dirty and contaminate waste
plastic in Southern California **can
now be directly converted into
over \$10 Million Dollars
in gross revenue and
government savings.****

It is This Simple

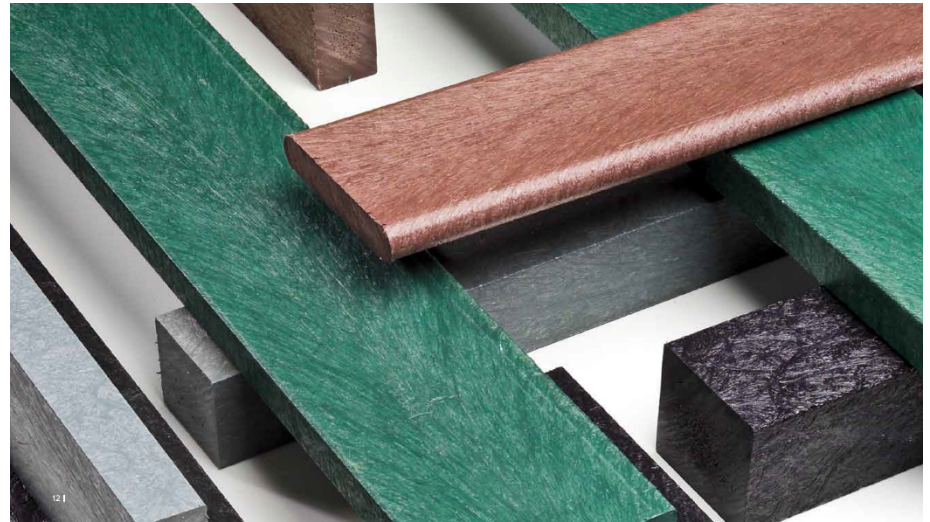
Using these THREE proven machine technologies
the **IMT Remanufacturing Plant Operations**
will accept ALL types of WASTE PLASTICS
across Southern California.

This makes it possible to remanufacture ALL
plastic waste into over 280 internationally PROVEN,
environmentally friendly, engineered certified
end-product applications.

**TRANSFORM WASTE PLASTIC LIKE
THIS BELOW:**



**INTO PROFILES LIKE THESE AND MORE IN
24 HOURS -**



California Department of Transportation



Caltrans has started the material testing of **IMT profiles**.

This is for the potential replacement of wood product signage and noise wall-type applications across California Freeways and roads.

Photo taken at Caltrans San Diego Materials Testing Facility



City of Long Beach Support and Action Needed

**California has a recognized
marine and terrestrial plastic
pollution crisis on track to
continue worsening.**


**California dumps more than 12,000 tons of
plastic into landfills every day — enough to fill
219 Olympic-size swimming pools.**

Source CalRecycle -Jan 24, 2022



THE LONG BEACH PLANT REPRESENTS AN ENVIRONMENTAL AND SUSTAINABLE MONEY SAVING SOLUTION FOR CALIFORNIA

**The IMT Team brings over 200 years
of engineering and plastics
reprocessing expertise to ensure
success on every level by
delivering a “turnkey” environmental
SHOWCASE solution and FINALLY
resolving the Southern CALIFORNIA
mixed waste plastics crisis.**



The IMT combination of machine engineering will reprocess EVERY grade of HOUSEHOLD, INDUSTRIAL, AGRICULTURAL, AUTO and MEDICAL soft and hard grade of waste plastics, regardless of contamination.

This technology will for the first time convert and reprocess ALL GRADES of waste plastics under “ONE ROOF.”

Every product is covered by the IMT unique end-of-use circular economy program. From **DAY ONE**, the IMT Long Beach Plant Operation will be directly supported by over 35 years successful plant management, manufacturing and end product sales.

THE IMT Business Model

Based on the size and scope of the CALIFORNIA waste plastics crisis the majority of waste plastics are generated in Southern California. The LONG BEACH IMT Plant will be strategically located between Los Angeles and Orange County.

This Long Beach City backed project meets guideline opportunities previously discussed with the CIT Business Development Division for 100% capitalization.

It is proposed that the City of Long Beach and investor funds (CIT) will own up to 80% of the built plant operation with IMT CORP owning a 20% equity position thereby guaranteeing operational and financial success.




PROPOSED FIRST “SHOWCASE” PLANT OPERATION BUILT IN THE CITY OF LONG BEACH

The IMT City Of LONG BEACH project projections indicate the initial 40,000tpy throughput will be a viable funding platform for the first of California’s plant operations.

CIT Business Development Executives have previously expressed interest in establishing co-ventures between “CIT and Major Cities” where CIT will potentially underwrite 100% of funding on behalf of each participating city.

This is subject to IMT Corp
and the investment community securing backing
and **“solid support”** from the State of California
and the City of Long Beach
for establishment of the “SHOWCASE”.



**The IMT Team will provide the
“TURNKEY KNOWHOW” to make Environmental
History for Long Beach
and the State of California -**

**With THREE PROVEN machine technologies
under “ONE ROOF” accepting and processing
all grades of sea borne and terrestrial plastic
waste into 2nd life products
this Long Beach IMT Plant Operation
will be the first in North America.**

**This unique IMT technology will enable the
separation, cleaning and remanufacturing by
“Upcycling” ALL the Southern California mixed
waste plastics while generating new
full-time jobs and SUSTAINABILITY from
ALL waste plastics across the southland.**

For example estimated financial data for Long Beach IMT Plant.

Example Cost: 40,000 Ton/year Turnkey Co-Venture Plant		
Total Cost	\$	60,118,390
Land and Building (Leased)	\$	-
Equipment installed	\$	58,062,747
Professional Fees	\$	1,759,642
IT/Computer System	\$	201,000
Office Equip./Furniture	\$	95,000
	\$	-
100% Equity Investment	\$	60,118,390
168 Full time employees		
5.2 acres - Minimum size of land required		
150,000 sq. ft. - Size of building required		
Early tax benefits and accelerated payback to cash investors		

Key Performance Indicators (KPIs)

6 year Accumulated Cash: \$78M

6 year IRR: 18%

6 year ROI: 244%

Annual ROR: 8%

Net Present Value at 6 years: \$979 K

6 year Valuation (10xEBITDA): \$369.5 M

IMT Support Resources

Oceanographic Museum & Institute: <https://www.oceano.org/>

Prince Albert Environmental Foundation: <https://www.fpa2.org/>

Morgan Stanley: www.morganstanley.com/Themes/plastic-pollution-resolution

BBC's - David Attenborough

<https://www.bbc.co.uk/newsround/50470837>

BRS Imagination Arts: <https://www.brcweb.com/>

Sustain SoCal: <https://sustainsocal.org/>

STADLER: <https://w-stadler.com/>

CIT / New York: <https://www.cit.com/>

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